

Executive Branch Personnel Public Financial Disclosure Report (OGE Form 278e)

Filer's Information

CODY, WILLIAM

, Department of Energy

Date of Appointment:

Other Federal Government Positions Held During the Preceding 12 Months:

None

Electronic Signature - I certify that the statements I have made in this form are true, complete and correct to the best of my knowledge.

/s/ CODY, WILLIAM [electronically signed on 01/31/2018 by CODY, WILLIAM in Integrity.gov]

Agency Ethics Official's Opinion - On the basis of information contained in this report, I conclude that the filer is in compliance with applicable laws and regulations (subject to any comments below).

/s/ Plessner, Brian C, Certifying Official [electronically signed on 03/28/2018 by Plessner, Brian C in Integrity.gov]

Other review conducted by

/s/ Plessner, Brian C, Ethics Official [electronically signed on 03/28/2018 by Plessner, Brian C in Integrity.gov]

U.S. Office of Government Ethics Certification

Data Revised 03/28/2018

Data Revised 02/02/2018

1. Filer's Positions Held Outside United States Government

#	ORGANIZATION NAME	CITY, STATE	ORGANIZATION TYPE	POSITION HELD	FROM	TO
1	Louisiana Department of Culture, Recreation, and Tourism/ Office of the Lt. Governor	Baton Rouge, Louisiana	State Government	Deputy Secretary/Chief Financial Officer - Acting Undersecretary/ Policy Director for the Lt. Governor	7/2016	Present
2	Office of the Attorney General/Louisiana Department of Justice	Baton Rouge, Louisiana	State Government	Director of Government and External Affairs/Assistant Attorney General	7/2014	2/2016

2. Filer's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Louisiana Department of Culture, Recreation, and Tourism/ Office of the Lt. Governor	N/A		Salary	\$119,958
2	LASERS - Louisiana State Employees' Retirement System, defined benefit plan (value not readily ascertainable) Not eligible at this time because I have not vested. (See below)	N/A			None (or less than \$201)
3	IRA - Fidelity Freedom 2040 Fund	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4	401(k) - Principal LifeTime Hybrid 2030 Instl (PHTNX)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000

3. Filer's Employment Agreements and Arrangements

#	EMPLOYER OR PARTY	CITY, STATE	STATUS AND TERMS	DATE
1	LASERS - Louisiana State Employees' Retirement System	Baton Rouge, Louisiana	I will forfeit interest if I do not meet vesting threshold prior to separation.	6/2014
2	GCR Inc.	New Orleans, Louisiana	I will continue to participate in this defined contribution plan, but neither I, nor the plan sponsor will make additional contributions.	4/2011

4. Filer's Sources of Compensation Exceeding \$5,000 in a Year

#	SOURCE NAME	CITY, STATE	BRIEF DESCRIPTION OF DUTIES
1	Louisiana Department of Culture, Recreation, and Tourism/ Office of the Lt. Governor	Baton Rouge, Louisiana	Deputy Secretary; Acting Undersecretary/Chief Financial Officer; Policy Director
2	Louisiana Department of Justice	Baton Rouge, Louisiana	Assistant Attorney General/Director of Government and External Affairs

5. Spouse's Employment Assets & Income and Retirement Accounts

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Phelps Dunbar (Law Firm)	N/A		salary	
2	Kean Miller LLP (Law Firm)	N/A		salary	
3	Fidelity 401(k) - Fidelity Freedom 2040 Fund	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
4	USAA - IRA	No	\$15,001 - \$50,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.1	Cash account	N/A	None (or less than \$1,001)		None (or less than \$201)
4.2	Invesco American Franchise Fund Class C (VAFCX)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.3	USAA Precious Metals and Minerals Fund (USAGX)	Yes	\$1,001 - \$15,000		None (or less than \$201)

6. Other Assets and Income

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
1	Savings Account at U.S. banking institution (Cash account)	N/A	\$1,001 - \$15,000		None (or less than \$201)
2	Savings Account at U.S. Brokerage House (Cash Account)	N/A	\$1,001 - \$15,000		None (or less than \$201)
3	Savings Account at U.S. Brokerage House	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
3.1	U.S. Banking Institution (cash account)	N/A	None (or less than \$1,001)		None (or less than \$201)
3.2	Cash Account at U.S. brokerage house	N/A	None (or less than \$1,001)		None (or less than \$201)
3.3	AIG Focused Alpha Large-Cap Fund Class W (SFLWX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
3.4	BlackRock Advantage Large Cap Core Fund Institutional Shares (MALRX)	Yes	\$1,001 - \$15,000		\$2,501 - \$5,000
3.5	BlackRock Global Allocation Fund, Inc. Institutional Shares (MALOX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
3.6	BlackRock Basic Value Fund Institutional Shares (MABAX)	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
3.7	Putnam Diversified Income Trust Class Y (PDVYX)	Yes	\$15,001 - \$50,000		None (or less than \$201)
4	Trust 1	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
4.1	USAA Money Market Fund (USAXX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.2	USAA Treasury Money Market Trust (UATXX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.3	AMERICAN INTL GROUP INC COM NEW (AIG)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.4	ANADARKO PETE CORP (APC)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.5	BERKSHIRE HATHAWAY INC DEL CL B NEW (BRKB)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.6	CIT GROUP INC COM NEW (CIT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.7	COMCAST CORP NEW CL A (CMCSA)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.8	COMPAGNIE FINANCIERE RICHEMONT SA SPON (CFRUY)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.9	DOMINION ENERGY INC COM (D)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.10	DRIVE SHACK INC COM (DS)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.11	EQUITY COMMONWEALTH USD0.01 (BNF INT) (EOC)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.12	FREEPORT MCMORAN INC (FCX)	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.13	GULF COAST ULTRA DEEP RTY TR (GULTU)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.14	KINDER MORGAN INC COM USD0.01 (KMI)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.15	LOEWS CORP (L)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.16	LOGMEIN INC COM (LOGM)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.17	MONOLITHIC PWR SYS INC COM (MPWR)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.18	PHILLIPS 66 COM (PSX)	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
4.19	ROLLS ROYCE HOLDINGS SPON ADR EACH REP 1 (RYCEY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.20	TUCOWS INC COM NEW (TCX)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.21	VIVENDI SA ADR (VIVHY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
4.22	8X8 INC NEW COM (EGHT)	N/A	None (or less than \$1,001)		None (or less than \$201)
4.23	ALPS ETF TRUST SPROTT GOLD MINERS ETF (SGDM)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.24	ISHARES INC MSCI BRIC INDX (BKF)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
4.25	ISHARES TR MSCI UK ETF NEW (EWU)	Yes	\$1,001 - \$15,000		\$201 - \$1,000
4.26	KRANESHARES TR BOSERA MSCI CHINA A SH (KBA)	Yes	\$1,001 - \$15,000		None (or less than \$201)
4.27	KRANESHARES TR CSI CHINA INTERNET ETF (KWEB)	Yes	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
4.28	PROSHARES TR ULTRA MSCI EMERGING MKTS (EET)		Yes	\$1,001 - \$15,000		None (or less than \$201)
4.29	PROSHARES ULTRA TECH PROSHARES (ROM)		Yes	\$1,001 - \$15,000		None (or less than \$201)
4.30	WISDOMTREE TRUST JAPAN SMALLCAP (DXJS)		Yes	\$1,001 - \$15,000		None (or less than \$201)
4.31	GUGGENHM CHINA REAL ESTATE ETF (TAO)		Yes	\$1,001 - \$15,000		None (or less than \$201)
5	Trust 2	See Endnote	Yes	\$500,001 - \$1,000,000		\$15,001 - \$50,000
5.1	U.S. Banking Institution (cash account)	See Endnote	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.2	Cash account in U.S. Brokerage house	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
5.3	Government National Mortgage Association (Government Security)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.4	ABB LTD SPON ADR (ABB)	See Endnote	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.5	AMERICAN INTERNATIONAL GROUP (AIG)	See Endnote	N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
5.6	ASTELLAS PHARMA INC SHS (ALPMY)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.7	BERKSHIRE HATHAWAYINC DEL CL B NEW (BRKB)	See Endnote	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.8	CIE FINANCIERE RICHEMONT SA SHS (CFRUY)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.9	DEL FRISCOS RESTAURANT GROUP (DFRG)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
5.10	DJIA LIRN ISSUER BAC (MLZPW)	See Endnote	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.11	EQUITY COMMONWEALTH (EQC)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.12	INTL BKT LIRN ISS CS (MLTOE)	See Endnote	N/A	\$1,001 - \$15,000	Capital Gains	\$2,501 - \$5,000
5.13	PEYTO EXPL AND DEVELOPMENT CORP SHS (PEYUF)	See Endnote	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
5.14	STONE ENERGY CORP (NEW) (SGY)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
5.15	SX5E LIRN ISSUER RBC (MLHFK)	See Endnote	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.16	TAIWAN S MANUFCTRING ADR (TSM)	See Endnote	N/A	\$15,001 - \$50,000	Dividends	\$1,001 - \$2,500
5.17	VIVENDI 5H5 UNSP ADR (VIVHY)	See Endnote	N/A	\$15,001 - \$50,000		None (or less than \$201)
5.18	WAL-MART STORES INC (WMT)	See Endnote	N/A	\$1,001 - \$15,000		None (or less than \$201)
5.19	WT02 21STONE ENERGY CORP (SGYWS)	See Endnote	N/A	None (or less than \$1,001)		None (or less than \$201)
5.20	ALTABA INC REG SHS (AABA)	See Endnote	Yes	\$15,001 - \$50,000		None (or less than \$201)
5.21	BLACKROCK GLOBAL (BIBDX)	See Endnote	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
5.22	COHEN & STEERS PREFERRED (CPXIX)	See Endnote	Yes	\$50,001 - \$100,000		\$1,001 - \$2,500
5.23	GLOBAL X CHINA FINANCIAL ETF (CHIX)	See Endnote	Yes	\$1,001 - \$15,000		None (or less than \$201)
5.24	GUGGENHEIM CHINA REAL ESTATE ETF (TAO)	See Endnote	Yes	\$1,001 - \$15,000		\$201 - \$1,000

#	DESCRIPTION		EIF	VALUE	INCOME TYPE	INCOME AMOUNT
S.25	ISHARES S&P GLOBAL (IXC)	See Endnote	Yes	\$15,001 - \$50,000		\$201 - \$1,000
S.26	ISHARES CHINA LARGE CAP (FXI)	See Endnote	Yes	\$15,001 - \$50,000		\$201 - \$1,000
S.27	MORGAN STANLEY CHINA A (CAF)	See Endnote	Yes	\$1,001 - \$15,000		\$201 - \$1,000
S.28	OPPENHEIMER DEVELOPING MARKETS FUND CL Y (ODVYX)	See Endnote	Yes	\$15,001 - \$50,000		\$201 - \$1,000
S.29	PUTNAM DIVERSIFIED INCOME TRUST FUND CL Y (PDVYX)	See Endnote	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
S.30	SECTOR SPDR ENERGY (XLE)	See Endnote	Yes	\$15,001 - \$50,000		\$201 - \$1,000
S.31	SPDR INDEX SHS FDS (FEZ)	See Endnote	Yes	\$1,001 - \$15,000		None (or less than \$201)
S.32	TEMPLETON EMERGING MRKTS SMALL CAP FUND CL C (TCMX)	See Endnote	Yes	\$1,001 - \$15,000		None (or less than \$201)
6	Trust 3		Yes	\$100,001 - \$250,000		\$15,001 - \$50,000
6.1	U.S. Banking Institution (cash Account)		N/A	\$1,001 - \$15,000		None (or less than \$201)
6.2	Cash account in U.S. brokerage house		N/A			None (or less than \$201)
6.3	AMERICAN INTERNATIONAL GROUP INC (AIG)		N/A	\$15,001 - \$50,000	Dividends	\$201 - \$1,000
6.4	BERKSHIRE HATHAWAY INC DEL CL B NEW (BRKB)		N/A	\$1,001 - \$15,000		None (or less than \$201)
6.5	CIE FINANCIERE RICHEMONT SA SHS (CFRUY)		N/A	\$1,001 - \$15,000		None (or less than \$201)
6.6	EQUITY COMMONWEALTH BEN INT (EQC)		N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
6.7	VIVENDI SHS UNSP ADR (VIVHY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
6.8	AIG FOCUSED ALPHA LARGE CAP FUND W (SFLWX)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
6.9	BLACKROCK CAPITAL APPRECIATION FD INC INST (MAFGX)	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
6.10	BLACKROCK ADVANTAGE GLOBAL FUND, INC. INSTL (MAGCX)	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
6.11	LORD ABBETT MID CAP STOCK FD CL F (LMCFX)	Yes	\$15,001 - \$50,000		\$201 - \$1,000
7	Trust 4	Yes	\$100,001 - \$250,000		\$5,001 - \$15,000
7.1	U.S. banking institution (cash account)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.2	Cash account in U.S. brokerage house	N/A	None (or less than \$1,001)		None (or less than \$201)
7.3	Government National Mortgage Association (Government Security)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.4	AMERICAN INTERNATIONAL GROUP INC (AIG)	N/A	\$1,001 - \$15,000	Dividends	\$201 - \$1,000
7.5	BERKSHIRE HATHAWAY INC DEL CL B NEW (BRKB)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.6	CIE FINANCIERE RICHEMONT SA SHS (CFRUY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.7	CIT GROUP INC NEW (CIT)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.8	EQUITY COMMONWEALTH BEN INT (EQC)	N/A	\$1,001 - \$15,000		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
7.9	INTERACTIVE BROKERS GROU INC (IBKR)	N/A			None (or less than \$201)
7.10	KINDER MORGAN INC. DEL (KMI)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.11	LOEW5 CORP (L)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.12	NASPER5 LTD 5H5 CL N ADR (NP5NY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.13	VIVENDI 5H5 UN5P ADR (VIVHY)	N/A	\$1,001 - \$15,000		None (or less than \$201)
7.14	BLACKROCK GLOBAL ALLOCATION FD INC INSTL (MALOX)	Yes	\$50,001 - \$100,000		\$2,501 - \$5,000
7.15	ISHARES CHINA LARGE CAP (FXI)	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.16	KRANESHARES CSI CHINA INTERNET ETF 5HS (KWEB)	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.17	SPDR INDEX 5H5 FD5 (FEZ)	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.18	TEMPLETON EMERGING MRKTS SMALL CAP FUND CL C (TCMX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
7.19	VAN ECK GLOBAL HARD ASSETS FD CL Y (GHAYX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
8	Trust 5	Yes	\$15,001 - \$50,000		\$2,501 - \$5,000
8.1	U.S. banking institution (cash account)	N/A	None (or less than \$1,001)		None (or less than \$201)
8.2	Cash account in U.S. brokerage house	N/A	None (or less than \$1,001)		None (or less than \$201)

#	DESCRIPTION	EIF	VALUE	INCOME TYPE	INCOME AMOUNT
8.3	AIG FOCUSED ALPHA LARGE CAP FUND W (SFLWX)	Yes	\$15,001 - \$50,000		\$1,001 - \$2,500
8.4	FIRST EAGLE OVERSEAS CL C (FESOX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
8.5	IVY EMERGING MARKETS EQUITY FUND CL C (IPOCX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
9	Trust 6	Yes	\$100,001 - \$250,000		None (or less than \$201)
9.1	FIDELITY GOVT MMKT DAILY MONEY CLASS (FZBXX)	Yes	\$1,001 - \$15,000		None (or less than \$201)
9.2	EUROPAC GOLD FUND CLASS A (EPGFX)	Yes	\$100,001 - \$250,000		\$2,501 - \$5,000
10	Flexible Premium Variable Life Insurance	Yes	\$15,001 - \$50,000		\$5,001 - \$15,000
10.1	Invesco V.I. International Growth Fund	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10.2	Janus Henderson Overseas Portfolio	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10.3	Oppenheimer Global Fund/VA	Yes	\$1,001 - \$15,000		\$1,001 - \$2,500
10.4	VALIC Company I International Equities Index Fund	Yes	\$1,001 - \$15,000		\$201 - \$1,000
10.5	VALIC Company I Mid Cap Index	Yes	\$1,001 - \$15,000		\$201 - \$1,000

7. Transactions

(N/A) - Not required for this type of report

8. Liabilities

#	CREDITOR NAME	TYPE	AMOUNT	YEAR INCURRED	RATE	TERM
1	Mohela	Student Loan	\$15,001 - \$50,000	2001	5.125	25 years
2	Conduent	Student Loan	\$10,001 - \$15,000	2001	4.37	25 years

9. Gifts and Travel Reimbursements

(N/A) - Not required for this type of report

Endnotes

PART	#	ENDNOTE
6.	5	Spouse only has a half interest in the trust, and the values/income amounts stated for the asset and subassets reflect only that half interest.
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